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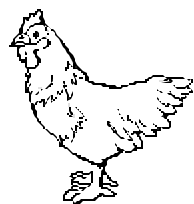
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Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week are mostly trending unchanged. Trade sentiment was no better than steady, at times weak in parts of the Northeast. Retail demand was sluggish to fair with few features, and food service was moderate at best, strongest into fast food. Supplies of all sizes were at least adequate to available. In the parts structure, trading was mixed, mostly fair, with regular commitments usually sufficient. Breast items were mixed, but available, with some increased interest reported. Dark meat and wings were more than sufficient and slow to clear. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 07/22/02-07/27/02 (cents per lb)

US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	48.00-51.00	48.00-66.75	50.33	24
Los Angeles	69.00			
New York	50.00-52.00			
Southeast Area FOB Dock Equivalent				
Mississippi	62.00-64.00	43.00-64.50	63.16	80

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
831	55.25-66.50	64.11
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	(CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	176.50	1,078
BREASTS - B/S	152.00	4,551
BREASTS - WHOLE	83.00	1,118
THIGH MEAT - B/S	68.00	710
LEG QUARTERS	19.00	8,217
WINGS	52.00	3,092

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices into the Chicago area were unchanged from Monday's final. Whole fryer trade sentiment was steady to barely steady. Offerings were ample on 3 and up birds, adequate on other sizes. Retail demand for the most part was disappointing with Chicago reporting fair at best. Food service demand was mixed, mostly light to fair at best, occasionally good into the Chicago area for fast food. Floor stocks in a full range, weights desirable to heavy. Offerings of parts were mixed; dark meat items and wings fully sufficient and breast items limited. The market tone was barely steady on dark meat and mostly steady on the balance.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best, mostly about steady. Retail demand entering the weekend was light with few features present, but best where active. Food service was fair to moderate, best for seasonal interest and fast food promotions. Supplies were at least sufficient for trade needs. In the parts structure, breast items were in a better balance and received increased interest. Dark meat was still in the longest position with light movement, and wings were available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged from last Friday's level. Trading reported for next week's deliveries at generally unchanged to slightly lower prices. Offerings were readily available for the fair buying interest. Retailer demand was moderate to good best to cover ad activities. Dealers anticipated moderate weekend carryovers. Ads noted: Southern California - whole body 55-119, whole cut-up 119, whole split 119, Cornish hen (twin pack) 99, boneless breast 197-399, breast tenderloins 48 ounce IQF buy one get one free, boneless leg meat 69-119, split breast 148-199 whole leg 67-99, leg quarter 77, 10# bag leg quarter 250-390, 40# case leg quarter 999, thigh 67-99, drumstick 67-99, 5# bag drumstick 245, picnic pack (drumstick and thigh combined) 77; Northern California - whole body 99-199, whole split 119, boneless breast 329, marinated boneless breast 699, ground breast 399, split breast 99, thigh 99, leg quarter 99; Arizona - whole body (twin pack) 68, Cornish hen 22 ounce 2 for 500 or 289 each, boneless breast 169-419, 4# IQF boneless breast 899, breast tenderloins 499, thigh 89, drumstick 89

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly but dealers remained very cautious and limited orders to most immediate needs. Offerings of all sizes were at least adequate to available. Movement through retail and distributive channels was sluggish. The market tone was no better than steady. In the parts complex, breast items were available. Dark meat cuts were ample. Wings were at least sufficient.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was slow to fair at best. Offerings remained readily available. Live supplies were mostly moderate; weights were mixed in a full range of light to heavy. Processor schedules were reduced at some plants and were moderate in total. Less than trucklot asking prices were unchanged at 52 to 64 cents. Trade sentiment remained generally weak. In the parts complex, buyer interest continued to build on boneless skinless breasts creating confidence at some plants. However, some offerings were available and were generally slow to clear. Other cuts were at least adequate particularly leg items.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	45-67
WEIGHTED AVERAGE	53.58
NO. OF BOXES	10,002
CUMULATIVE	53.51
	60.78
NO. OF BOXES	43,091
	63,333

*8 of 8 plants reporting.

JUL 18

SOUTHERN STATES BROILER/FRYER PARTS

JUL 19

ITEM	POUNDS		WTD	POUNDS	WTD	POUNDS	WTD	WTD AVG	WEEKLY	
	(000)	RANGE		(000)	RANGE				(000)	WTD AVG
BREAST - B/S	918	124.00-219.00	130-136	139.16	913	125.00-219.00	130-136	139.87	4,559	138.73
TENDERLOINS	89	105.00-185.00	105-110	135.38	91	105.00-185.00	105-110	136.43	426	137.10
BREAST - LINE RUN	79	84.00-86.00	84	84.25	80	84.00-87.00	84	84.29	399	84.27
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				191	59.96
LEGS	87	19.00-36.00	19-20	20.37	88	19.00-36.00	19-20	20.36	434	21.47
LEG QUARTERS (BULK)	349	10.00-17.00	10-11	10.58	389	10.00-17.00	10-11	10.93	1,885	11.16
LEG QUARTERS (4/10)	1,456	12.00-25.50	17-18	18.20	1,496	12.00-25.50	17-18	18.40	6,800	18.21
WINGS (WHOLE)	286	47.00-54.00	50-52	52.38	281	47.00-54.00	50-52	52.47	1,410	52.74
WINGS (CUT)	417	61.00-75.00	61-63	63.97	325	61.00-75.00	61-63	63.88	2,075	64.15
DRUMSTICKS	71	35.00-42.00	-	36.73	68	36.00-42.00	-	36.71	347	36.78
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				149	35.26
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				120	71.00

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUL 18, 2002 F.O.B. DOCK.

**TODAY'S
AVERAGE****RANGE**
35.63 - 40.50

35.96

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUL 19, 2002 F.O.B. DOCK.

**TODAY'S
AVERAGE****RANGE**
35.75 - 40.50**TODAY'S
AVERAGE**

36.50

**5-DAY
AVERAGE**

35.51

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly entering the weekend, however, dealers remained cautious and kept floor stocks in close balance. Offerings of breast items were at least adequate to available. Dark meat cuts were plentiful. Wings were at least sufficient. Movement through retail and distributive channels was about fair at best. The market tone was steady. ICE PACKED B/F PARTS, DLIVRD TO 1ST RCVRS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

JUL 18

ITEM	CURRENT NEG		WTD	VOL/LBS
	TRADING*	AVG**		
BREAST - B/S	135-140	138.65	392,170	
TENDERLOINS	100-105	100.85	164,800	
BREAST - WITH RIBS	75-76	81.91	160,589	
BREAST - LINE RUN	75	75.07	126,600	
LEGS	32-33	35.77	143,000	
LEG QUARTERS (BULK)	17-18	18.75	348,160	
DRUMSTICKS	34-35	35.64	74,180	
THIGHS	18-19	20.65	101,980	
B/S THIGHS	62-63	66.61	74,640	
WINGS (WHOLE)	53-54	60.20	136,720	
BACKS AND NECKS (STRIPPED)	10-12	12.35	24,920	
LIVERS (5 POUND TUBS)	15-20	16.75	11,440	
GIZZARDS (HEARTS)	30-35	38.56	11,400	

JUL 19

ITEM	CURRENT NEG		WTD	VOL/LBS	WEEKLY	
	TRADING*	AVG**			WTD AVG	VOL/LBS
BREAST - B/S	135-140	138.30	504,520	138.33	2,291,630	
TENDERLOINS	100-105	102.16	182,280	102.27	814,030	
BREAST - WITH RIBS	75-76	81.21	161,280	81.91	923,909	
BREAST - LINE RUN	75	77.26	141,160	76.85	641,720	
LEGS	32-33	35.86	130,840	35.62	681,480	
LEG QUARTERS (BULK)	17-18	19.34	406,480	18.42	2,062,486	
DRUMSTICKS	34-35	33.43	119,920	33.62	631,045	
THIGHS	18-19	27.40	83,710	24.86	487,780	
B/S THIGHS	62-63	66.81	71,800	66.94	357,320	
WINGS (WHOLE)	53-54	60.16	139,480	58.61	880,380	
BACKS AND NECKS (STRIPPED)	10-12	12.00	28,520	12.18	152,520	
LIVERS (5 POUND TUBS)	15-20	15.13	29,840	15.46	107,380	
GIZZARDS (HEARTS)	30-35	34.95	34,680	37.70	110,000	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG		AVG	
	07/19	07/18	07/17	07/16	07/17	07/16	07/12	07/10
ALA	4,120	4,119	4,070	4,097	5.03	5.04	4,129	5.01
ARK	5,271	5,330	5,377	5,331	4.95	5.02	5,311	4.97
DELMARVA	2,275	2,363	2,341	2,302	5.11	5.15	2,268	5.09
KY-LA-TN	1,989	1,989	1,900	2,024	4.50	4.26	2,209	4.49
MISS	2,879	2,872	2,942	2,886	5.32	5.43	2,813	5.32
NC	2,594	2,624	2,628	2,659	5.94	5.86	2,727	5.91
TEXAS	2,772	2,443	2,428	2,411	4.87	4.93	2,705	4.89
TOTAL	21,900	21,740	21,686	21,693	5.10	5.11	22,162	5.10
MON-FRI109,355(A)							108,885(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Jul 02 and 20-Jul-02 is estimated to be 32,765,000 down 1.48 percent from a week ago and up 1.4 percent from a year ago.

(Last week 33,256,000; last year 32,299,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 20-Jul-02 is estimated to be 158,462,000 head unchanged 0 percent from a week ago, and unchanged 0 percent from a year ago (Last week 158,616,000 Last year 158,453,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA
(L.A. AREA)**

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	ICE PACK	94-95
ROASTERS 4# & UP	DRY PACK	96-103
	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 06-Jul-02 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up
-----THOUSANDS-----

Head	21,268	16,101	27,627
Avg Weight	3.73	4.89	6.08
% of total /1	33%	25%	43%

COMPARISONS

Last week	27,674	23,555	43,071
Avg Weight	3.61	4.74	6.13
% of total /1	29%	25%	46%

Same week, yr ago /2	33,503	24,570	37,598
Avg Weight	3.84	4.84	6.02
% of total /1	35%	26%	39%
To date/2002	774,949	652,464	1,247,785
To date/2001	876,730	703,220	1,212,349

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 13-Jul-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
HEAD	158,616	1,498	1,418	2,916	378
AVG WT	5.03	3.39	7.95	5.61	6.44
LAST WEEK	136,949	1,137	1,037	2,174	354
SAME WK YR AGO	158,097	1,685	1,642	3,327	538
AVG WT	5.06	4.12	8.32	6.19	6.57
TO-DATE/2002	4,315,575	49,710	37,388	87,098	12,081
TO-DATE/2001	4,268,621	49,922	37,893	87,815	13,975

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.6 million head. Estimated U.S. slaughter for this period 160.5 million head or -1.1 million head less than or 99% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JULY 16, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	1.40 - 1.56	Silkie	1.75 - 2.25ea.
Red Fowl 4-4.5 LBS	.40 - .64	Pigeons	2.50 - 3.25ea.
Red Fowl 5-6 LBS	.70 - 1.22	White Pigeons	3.50 - 4.25ea.
Crossbred Fowl 5-9 LBS	.80 - 1.12	Rabbits	
Crossbred Roosters 4-6 LBS	.50 - 1.24	4-6 LBS	.40 - .74
Crossbred Roosters 7-11 LBS	.60 - 1.22	7-11 LBS	.50 - .82
Guinea Fowl	.40 - 1.25	Bunnies	.50 - 3.50ea.
Banty Roosters	5.00 - 8.50ea.	Guinea Pigs	1.00 - 5.50ea.
Banty Hens	2.50 - 4.50ea.	Kid Goats	25.00 - 40.00ea.
		Doves	4.00 - 6.50ea.
		Total Coops Sold	568

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 15-JUL-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	137	143

MIDWEST MOSTLY	122-126	123-127
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	54-55	
VACUUM PACKED (6-9 PER BOX)	65-85	65-75

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. The trade sentiment was steady. Demand was moderate to instances fairly good. Weights were in the desirable range. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 15-JUL-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	116-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
JUNE	8	160.8	159.2
	15	158.3	160.6
	22	161.3	160.9
	29	163.1	161.2
JULY	6	138.6	161.2
	13	160.5	161.6
YEAR TO DATE	4367.0	4415.8	99%
JULY	20	163.1	
	27	163.4	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	07/20/02	07/13/02	% CHG	07/21/01	% CHG
Broilers	158,462	158,616*	0	158,453*	0
Cattle	708	706	0	680*	+04
Hogs	1,816	1,764	+03	1,734*	+05

Under Federal Inspection

* ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were unchanged on both heavy and light cannery when compared to a week earlier. Supplies were slightly more available but still in a range of about adequate to fully adequate. Demand was moderate but unaggressive for sufficient offerings. The undertone was irregular but mostly steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<u>LIGHT CANNER HENS</u>	<u>HEAVY CANNER HENS</u>
<u>(LINE RUN WITHOUT NECKS)</u>	<u>(WITHOUT NECKS)</u>
20-26 MAJORITY 20-21	28-36 MAJORITY 30-32
CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED	
<u>LIGHT CANNER HENS</u>	<u>HEAVY CANNER HENS</u>
<u>(LINE RUN WITHOUT NECKS)</u>	<u>(WITHOUT NECKS)</u>
22-27.5 MAJORITY 23	29-38 MAJORITY 32-33

EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Offerings were fully adequate to ample. Demand was fair but usually unaggressive. Processing schedules for next week were reported as normal but processing a few more. Movement of finished product was moderate with offerings adequate for trade needs. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few sales to report prices. Demand was light for fully adequate to ample offerings. Processing schedules were normal. Movement of finished products was clearing and sufficient for trade needs. Trade sentiment was mostly steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Offerings were overwhelming for most processors as they ran full schedules. Most processors are charging for freight at this time. Trade sentiment steady.

WEST COAST LIGHT Plant schedules full. Offerings ample.

SOUTHEAST HEAVY LIVE HEN Trading was too few to report prices. Demand was fair for fully adequate to ample offerings. Processing schedules were reported as normal for next week. Finished product supplies were irregular but generally sufficient for trade needs. The undertone was steady.

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few sales to report prices. Demand was fair for fully adequate to ample offerings. Processing schedules were normal. Movement of finished products was fully adequate for trade needs. Trade sentiment was mostly steady.

LIVE HENS

Preliminary Price, Cents Per LB., Generally For Slaughter
The Week of 22-JUL-02.

<u>HEAVY</u>	<u>RANGE</u>
Southeast Heavy	TFEWR (1)
Southeast Heavy	TFEWR (2)
f.o.b. plant	TFEWR
South Central Heavy	TFEWR (1)

LIGHT **RANGE**
Cents Per LB., Day Of Negotiation, Generally For Slaughter Within
The Next 10 Days.

Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading (2) Producer Loading		

(TFEWR) TOO FEW TO REPORT

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	